

### STATEMENT OF ECONOMIC INTERESTS

#### **COVER PAGE**

A Public Document

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	APR 6 2009 KT	

Please type or print in ink.									
NAME (LAST)	(FIRST)	(MIDD)	-E)	DAYTIME TELEPHONE NUMBER					
BERTE	MARJORIE	MAR	E	( 916 ) 327-3368					
MAILING ADDRESS STREET (May use business address)	CITY	STATE	ZIP CODE	OPTIONAL: FAX / E-MAIL ADDRESS					
980 Ninth Street, Suite 2450	Sacramento	CA	95814						
1. Office, Agency, or Court		4. Schedu	le Summa	ıry					
Name of Office, Agency, or Court:	· · · · · · · · · · · · · · · · · · ·	► Total number of pages including this cover page:10							
Business, Transportation & Housir	ng Agency								
Division, Board, District, if applicable:		► Check applinterests."	icable sched	ules or "No reportable					
Your Position:  Undersecretary  ► If filing for multiple positions, list additional agency(ies)/		I have disclosed interests on one or more of the attached schedules:  Schedule A-1  Yes – schedule attached Investments (Less than 10% Ownership)							
					position(s): (Attach a separate shapency: CA Public Employees Ret	- '	Schedule A	-2 🗵 Yes – 10% or greater Ov	schedule attached
					Position: Member, Board of Admin	istration	Schedule B Real Property		schedule attached
		Schedule C		schedule attached					
2. Jurisdiction of Office (Che	eck at least one box)	Income, Loat and Travel Payr		Positions (Income Other than Gifts					
State		Schedule D	X Yes −	schedule attached					

2.	Jurisdiction of Office (Check at least one box)	
[	] State	
	County of	
	City of	
	Multi-County	
	Other	

3. Type of Statement (Check at least one box)
Assuming Office/Initial Date:/
Annual: The period covered is January 1, 2008, through December 31, 2008.
-or-
O The period covered is/, through December 31, 2008.
Leaving Office Date Left:/(Check one)
O The period covered is January 1, 2008, through the date of leaving office.
-or-
O The period covered is/, through the date of leaving office.
Candidate Election Year:

#### 5. Verification

Income - Gifts

Schedule E

Income - Gifts - Travel Payments

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

Yes - schedule attached

-or-

No reportable interests on any schedule

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

AMENDED April 1, 2009 Date Signed (month, day, year) Signature

FPPC Form 700 (2008/2009)

FPPC Toll-Free Helpline: 866/ASK-FPPC www.fppc.ca.gov

## SCHEDULE A-1 Investments

#### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

		5/A/	<b>⊼</b> √
CALUF	ORNIA FORM		$\bigcup_{i=1}^{n}$
FAIR FOI	INICAL PRACTICES C	OMMISSIO	N
Name			
	Marjorie M. Be	rte	

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Hewlett-Packard Co.	Inland Western Real Estate Trust
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Technology	REIT
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
M Clock	
Other (Describe)	Other Limited Partner (Describe)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
// 08// 08	/////
ACQUIRED DISPOSED	ACQUIRED DISPOSED
➤ NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Cronos Global Income Fund	Futures Portfolio
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL BEGGIN HON OF BOSINESS NO.
International Shipping Containers	Managed Futures
FAIR MARKET VALUE	FAIR MARKET VALUE
[] \$2,000 - \$10,000	\$2,000 - \$10,000 🔀 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock	Stock
Limited Partner	Other Limited Partner
Other Christed Carties (Describe)	Other (Describe)
(osculos)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY  Produced Mortgage Investors VIII
WNC & Associates	Redwood Mortgage Investors VIII
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GÉNERAL DESCRIPTION OF BUSINESS ACTIVITY
Low Income Housing Partnership	REIT
FAIR MARKET VALUE	FAIR MARKET VALUE
S2,000 - \$10,000 X \$10,001 - \$100,000	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
NATURE OF INVESTMENT Stock	Stock
imited Partner	Other Limited Partner
Other Children Fatures (Describe)	Other (Describe)
	IF APPLICABLE, LIST DATE:
IF APPLICABLE, LIST DATE:	IF AFFLICABLE, GIOT DATE.
ACQUIRED DISPOSED	ACQUIRED DISPOSED
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#### SCHEDULE A-1 Investments

### Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

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	ornia forw $70$	
FAIR POL	ITICAL PRACTICES COMMISSIO	N
Name		
	Marjorie M. Berte	

NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Wells Real Estate	Inland Real Estate Corp
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BOSINESS ACTIVITY
REIT	REIT
FAIR MARKET VALUE	FAIR MARKET VALUE
<b>⊠</b> \$2,000 - \$10,000	<b>◯</b> \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock	Stock
Limited Partner	Limited Partner
X  Other	Other(Describe)
(Describe)	(Describe)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
IF ALL EIGHBEE, EIGH BATE.	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Atlas Resources LLC	
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
GENERAL DESCRIPTION OF BUSINESS MOTIVITY	GENERAL DECOMMENDATION OF COOMISSION MOTIVAL
Enorgy/Drilling	
Energy/Drilling	194974
FAIR MARKET VALUE	FAIR MARKET VALUE
S2,000 - \$10,000 X \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
[] \$100,001 \$1,000,000	
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock	Stack
lag.pd	
⊠ Other Limited Partner	Other
(Describe)	(Describe)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
20	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
GENERAL DESCRIPTION OF DOSINESS AS TWITT	CENTRAL DECOMMENT TO CONTROL TO CONTROL
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	S2,000 - \$10,000 S10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
	<u> </u>
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock	Stock
<u> </u>	_
Other(Describe)	Other
(Describe)	(Describe)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
I AFFLOADLE, LIGH DATE.	is the figure of the contraction
ACQUIRED DISPOSED	ACQUIRED DISPOSED
HOLD DIO COMP	

#### SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POHITICAL PRACTICES COMMISSION
Name
Marjorie M. Berte

<b>&gt;</b>	NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
	Brasil Telecom Par Spons ADR	Telenor ASA ADS
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	FAIR MARKET VALUE	FAIR MARKET VALUE
	<b>∑</b> \$2,000 - \$10,000	
	\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT	NATURE OF INVESTMENT
	∑ Stock	Stock
	Other	Other
	(Describe)	(Describe)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	<u>/ / 08                                 </u>	
	ACQUIRED DISPOSED	ACQUIRED DISPOSED
_	NAME OF BUSINESS ENTITY	▶ NAME OF BUSINESS ENTITY
-	AKZO Nobel Spons ADR	Allianz ADR Spons
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	FAIR MARKET VALUE	FAIR MARKET VALUE
	<b>☒</b> \$2,000 - \$10,000 ☐ \$10,001 - \$100,000	<b>□</b> \$2,000 - \$10,000 □ \$10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
	ALLEN DE LES METERS AND LES METERS A	ANTHOR OF INDIFFORMAT
	NATURE OF INVESTMENT  Stock	NATURE OF INVESTMENT  Stock
	∑ Stock	∑ Stock
	Other	Other
	(Describe)	(Describe)
	AE ARRIVANDIE LIGERALITE	IS ADDITIONAL STATE
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	/ / 08 6 / 10 / 08	
	ACQUIRED DISPOSED	ACQUIRED DISPOSED
<b>&gt;</b>	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
	Banco Santander Cent Hispano	BASF AG Spons ADR
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	FAIR MARKET VALUE	FAIR MARKET VALUE
	∑ \$2,000 - \$10,000	■ \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT	NATURE OF INVESTMENT
	Other (Describe)	Other(Describe)
	· ·	(**************************************
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
		, , 08 6 , 10 , 08
	ACQUIRED DISPOSED	
	· · · · · · · · · · · · · · · · · · ·	1
	omments: All above controlled by private fund managers w	within an IRA, similar to a diversified mutual fund.
C	omments: / " above controlled by private falle managers w	ristori di a di dilitico de di contra di della di

#### **SCHEDULE A-1** Investments

#### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

6WUJE	anua fariu 70	M
	ORNIA FORM $70$	WI .
Name	<u></u>	
	Marjorie M. Berte	

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
BP PLC Spons ADR	Coca-Cola FEMSA Spons ADR
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
TAID ANADIST MALLIC	FAIR MARKET VALUE
FAIR MARKET VALUE	X \$2,000 - \$10,000
X \$2,000 - \$10,000	\$100,001 - \$1,000,000 Over \$1,000,000
[ 4 (44,65) - 4 (,550,655	
NATURE OF INVESTMENT	NATURE OF INVESTMENT
⊠ Stock	Stock     Stock
	Other
Other(Dascribe)	(Describe)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ / <b>08</b> 5 / 30 / <b>08</b>	/ / 08 6 / 10 / 08
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
ENISPA Spons ADR	E.ON AG Spons ADR
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE	FAIR MARKET VALUE
🔀 \$2,000 - \$10,000 🔲 \$10,001 - \$100,000	
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock	Stock
C 044	Other
Other(Describe)	(Describe)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	0 00
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	➤ NAME OF BUSINESS ENTITY
Mitsubishi Corp	Toyota Mtr LTD ADR
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE	FAIR MARKET VALUE
	\$100,001 - \$1,000,000 Over \$1,000,000
[] \$100,001 - \$1,000,000 [] Over \$1,000,000	
NATURE OF INVESTMENT	NATURE OF INVESTMENT
⊠ Stock	Stock
Other	Other
(Describe)	(Describe)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>, , 08</u> 6 , 10 <u>, 08</u>	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
All above controlled by private fund managers y	II within an IRA similar to a diversified mutual fund.

### SCHEDULE A-1 investments

#### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIF	ORNIA FORM 700
the state of the s	LITICAL PRACTICE'S COMMISSION
Name	
	Marjorie M. Berte

NAME OF BUSINESS ENTITY ▶ NAME OF BUSINESS ENTITY SPDR Series Trust Brolys Intl Ishares Inc MSCI J IDX GENERAL DESCRIPTION OF BUSINESS ACTIVITY GENERAL DESCRIPTION OF BUSINESS ACTIVITY FAIR MARKET VALUE FAIR MARKET VALUE \$10,001 - \$100,000 \$2,000 - \$10,000 \$2,000 - \$10,000 X \$10,001 - \$100,000 Over \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000 \$100,001 - \$1,000,000 NATURE OF INVESTMENT NATURE OF INVESTMENT X Stock X Stock Other .\_\_\_ Other \_ (Describe) (Describe) IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: \_/\_08\_ / 08 DISPOSED ACQUIRED DISPOSED ACQUIRED NAME OF BUSINESS ENTITY ▶ NAME OF BUSINESS ENTITY GENERAL DESCRIPTION OF BUSINESS ACTIVITY GENERAL DESCRIPTION OF BUSINESS ACTIVITY FAIR MARKET VALUE FAIR MARKET VALUE \$10,001 - \$100,000 **52,000 - \$10,000 52,000 - \$10,000** S10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 Over \$1,000,000 \$100,001 - \$1,000,000 NATURE OF INVESTMENT NATURE OF INVESTMENT Stock Stock Other \_\_ Other \_\_ (Describe) IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: /\_08\_ / 08 DISPOSED ACQUIRED DISPOSED ▶ NAME OF BUSINESS ENTITY NAME OF BUSINESS ENTITY GENERAL DESCRIPTION OF BUSINESS ACTIVITY GENERAL DESCRIPTION OF BUSINESS ACTIVITY FAIR MARKET VALUE FAIR MARKET VALUE S10,001 - \$100,000 \$2,000 - \$10,000 \$10,001 - \$100,000 \$2,000 - \$10,000 **\$100,001 - \$1,000,000** Over \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT NATURE OF INVESTMENT Stock Stock Other \_\_\_ Other \_\_\_\_\_ (Dascribe) (Describs)

IF APPLICABLE, LIST DATE:

ACQUIRED

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DISPOSED

FPPC Toll-Free Helpline: 866/ASK-FPPC www.fppc.ca.gov

IF APPLICABLE, LIST DATE:

ACQUIRED

### SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Marjorie M. Berte

▶ 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Jerry O'Kane Consulting	
Name Parcel Maria County, CA	Name
Address Check one	Address Check one
☐ Trust, go to 2 🗵 Business Entity, complete the box, then go to 2	Trust, go to 2 Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY Insurance consulting	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000
NATURE OF INVESTMENT  Sole Proprietorship	NATURE OF INVESTMENT Sole Proprietorship Partnership
Other	Other
YOUR BUSINESS POSITION Spouse	YOUR BUSINESS POSITION
▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
S0 - \$499	\$0 - \$499 \$10,001 - \$100,000 OVER \$100,000 OVER \$100,000
3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary)  IBA West, Inc.	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary)
CompWest Insurance Company	
Company	
► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD <u>BY</u> THE BUSINESS ENTITY OR TRUST	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD <u>BY</u> THE BUSINESS ENTITY OR TRUST
Check one box:  INVESTMENT REAL PROPERTY	Check one box:    INVESTMENT   REAL PROPERTY
INVESTMENT REAL PROPERTY	INVESTMENT INC.
Name of Business Entity <u>or</u> Street Address or Assessor's Parcel Number of Real Property	Name of Business Entity or Street Address or Assessor's Parcel Number of Real Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000 \$10,001 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$10,001 - \$100,000	\$10,001 - \$100,000 ACQUIRED DISPOSED  Over \$1,000,000
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached
Commonte	EPPC Form 700 (2008/2009) Sch. A-2

### SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Name Marjorie M. Berte

STREET ADDRESS OR PRECISE LOCATION	► STREET ADDRESS OR PRECISE LOCATION
Parcel (1997)	
CITY	CITY
Nevada County, CA	La Quinta, CA
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000   \$10,001 - \$100,000   ACQUIRED   DISPOSED   Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
Ownership/Deed of Trust	Ownership/Deed of Trust Easement
Leasehold Other	Leasehold Other
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	\$0 - \$499
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
- A 45 G	
	lending institutions made in the lender's regular course lic without regard to your official status. Personal loans business must be disclosed as follows:  NAME OF LENDER*
ADDRESS	ADDRESS
BUSINESS ACTIVITY OF LENDER	BUSINESS ACTIVITY OF LENDER
INTEREST RATE TERM (Months/Years)	INTEREST RATE TERM (Months/Years)
%	%
HIGHEST BALANCE DURING REPORTING PERIOD	
	HIGHEST BALANCE DURING REPORTING PERIOD
\$500 - \$1,000 \$1,001 - \$10,000	HIGHEST BALANCE DURING REPORTING PERIOD
\$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000	HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000 \$1,001 - \$10,000  \$10,001 - \$100,000 OVER \$100,000
	\$500 - \$1,000 \$1,001 - \$10,000
S10,001 - \$100,000 OVER \$100,000	\$500 - \$1,000 \$1,001 - \$10,000 OVER \$100,000

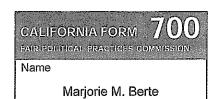
### SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

		表演		- 7 j <u>-</u> -		a
CALIF	ORN	IA F	ORIV	î /	/(U)	
FAIR POL	HICAL	PRAC	anci s	COM	(ISSII)	IN
Name					-1	
	Marj	orie	M. B	Berte		

1. INCOME RECEIVED	> 1. INCOME REGEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
California State Automobile Association	
ADDRESS	ADDRESS
100 Van Ness Ave., San Francisco, CA 94102	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Auto Club & Insurance Company	
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
None	
BROSS INCOME RECEIVED	GROSS INCOME RECEIVED
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000
310,801 - \$100,000 X OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income	Salary Spouse's or registered domestic partner's income
Loan repayment	Loan repayment
Sale of	
(Property, car, boal, etc.)	(Property, car, bost, etc.)
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
Other Deferred Compensation	Other
(Describe)	(Describe)
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  * You are not required to report loans from commercia of a retail installment or credit card transaction, mad available to members of the public without regard to	al lending institutions, or any indebtedness created as partie in the lender's regular course of business on terms your official status. Personal loans and loans received
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  You are not required to report loans from commercia of a retail installment or credit card transaction, mad available to members of the public without regard to not in a lender's regular course of business must be	al lending institutions, or any indebtedness created as pale in the lender's regular course of business on terms your official status. Personal loans and loans received
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  You are not required to report loans from commercia of a retail installment or credit card transaction, mad available to members of the public without regard to not in a lender's regular course of business must be	al lending institutions, or any indebtedness created as pale in the lender's regular course of business on terms your official status. Personal loans and loans received e disclosed as follows:
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  * You are not required to report loans from commercia of a retail installment or credit card transaction, mad available to members of the public without regard to not in a lender's regular course of business must be	(Describe)  RIOD  al lending institutions, or any indebtedness created as pale in the lender's regular course of business on terms your official status. Personal loans and loans received edisclosed as follows:  INTEREST RATE  None  None
* You are not required to report loans from commercial of a retail installment or credit card transaction, mad available to members of the public without regard to not in a lender's regular course of business must be NAME OF LENDER*	RIOD  al lending institutions, or any indebtedness created as pale in the lender's regular course of business on terms your official status. Personal loans and loans received disclosed as follows:  INTEREST RATE  TERM (Months/Years)  None  SECURITY FOR LOAN
* You are not required to report loans from commercial of a retail installment or credit card transaction, mad available to members of the public without regard to not in a lender's regular course of business must be NAME OF LENDER*	(Describe)  RIOD  al lending institutions, or any indebtedness created as pale in the lender's regular course of business on terms your official status. Personal loans and loans received edisclosed as follows:  INTEREST RATE  None  None
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  * You are not required to report loans from commercia   of a retail installment or credit card transaction, mad   available to members of the public without regard to   not in a lender's regular course of business must be  NAME OF LENDER*	RIOD  al lending institutions, or any indebtedness created as pale in the lender's regular course of business on terms by your official status. Personal loans and loans received edisclosed as follows:  INTEREST RATE  TERM (Months/Years)  None  SECURITY FOR LOAN  None  Personal residence
* You are not required to report loans from commercial of a retail installment or credit card transaction, mad available to members of the public without regard to not in a lender's regular course of business must be NAME OF LENDER*	(Describe)  RIOD  al lending institutions, or any indebtedness created as pale in the lender's regular course of business on terms your official status. Personal loans and loans received edisclosed as follows:  INTEREST RATE  TERM (Months/Years)  ———————————————————————————————————
* You are not required to report loans from commercial of a retail installment or credit card transaction, mad available to members of the public without regard to not in a lender's regular course of business must be NAME OF LENDER*  BUSINESS ACTIVITY, IF ANY, OF LENDER	RIOD  al lending institutions, or any indebtedness created as pale in the lender's regular course of business on terms by your official status. Personal loans and loans received edisclosed as follows:  INTEREST RATE  TERM (Months/Years)  None  SECURITY FOR LOAN  None  Personal residence
* You are not required to report loans from commercia of a retail installment or credit card transaction, mad available to members of the public without regard to not in a lender's regular course of business must be NAME OF LENDER*  ADDRESS  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD	RIOD   RIOD
* You are not required to report loans from commercia of a retail installment or credit card transaction, mad available to members of the public without regard to not in a lender's regular course of business must be NAME OF LENDER*  ADDRESS  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000	RIOD  al lending institutions, or any indebtedness created as pale in the lender's regular course of business on terms your official status. Personal loans and loans received edisclosed as follows:  INTEREST RATE  TERM (Months/Years)  SECURITY FOR LOAN  None  Personal residence  Real Property  Street address
* You are not required to report loans from commercia of a retail installment or credit card transaction, mad available to members of the public without regard to not in a lender's regular course of business must be NAME OF LENDER*  ADDRESS  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000	Clescribe

# SCHEDULE D Income - Gifts



▶ NAME OF SOURCE		NAME OF SOURCE	<b>:</b>		
IBA West, Inc.		Firemans Fund Ins. Co.			
ADDRESS		ADDRESS			
7041 Koll Center Pkwy, Pleasanton, CA		Novato, CA			
BUSINESS ACTIVITY, IF ANY, OF SOURCE		BUSINESS ACTIVIT	Y, IF ANY, OF SOU	RCE	
Ins. Trade Assn		Ins. Company			
DATE (mm/dd/yy) VALUE DESCRIPTIO	N OF GIFT(S)	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	
4 , 17 , 08 s 70 Dinner		5,5,08	ş <u>150</u>	Dinner	
5 , 6 , 08 s 210 Golf & Di	nner		\$		
\$			\$	***************************************	
▶ NAME OF SOURCE	······	► NAME OF SOURCE	<b>:</b>		
Crum & Forster Insurance		Comp West In	surance		
ADDRESS		ADDRESS			
Philadelphia, PA		San Francisco			
BUSINESS ACTIVITY, IF ANY, OF SOURCE		BUSINESS ACTIVIT	Y, IF ANY, OF SOU	RCE	
Ins. Company		Ins. Company			
DATE (mm/dd/yy) VALUE DESCRIPTIO	N OF GIFT(S)	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	
5 , 4 , 08 <sub>\$</sub> 100 Dinner		5,4,08	s140	Gift	
\$			\$		
			\$		
▶ NAME OF SOURCE		NAME OF SOURCE			
California Chamber of Commerce		California Bus	iness Roundta	ble	
ADDRESS		ADDRESS			
Sacramento, CA		Sacramento, (			
BUSINESS ACTIVITY, IF ANY, OF SOURCE		BUSINESS ACTIVITY, IF ANY, OF SOURCE			
Chamber, Business Association		Business asso	ociation		
DATE (mm/dd/yy) VALUE DESCRIPTIO	N OF GIFT(S)	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(\$)	
10 / 14 / 08 \$ 15.67 Reception	<u>n</u>	10 , 14 , 08	\$ <u>15.67</u>	Reception	
			\$		
			\$		
Comments: California Chamber of Comments: April 1, 2009.	nerce and California	a Business Round	Itable were rein	mbursed \$15.67 each on	